



DOBERMAN®



Elin Ankerblad Managing Director Doberman



Susanne Fuglsang CEO/Innovation Catalyst Innovation Pioneers



Johan Dovelius Strategist Doberman



Kristoffer Lundholm Strategist Doberman



David Lillewarg Strategist Doberman



Albert Cordenius Design Director Doberman



Anna Strömberg Business Developer Doberman



Klara Leander Business Developer Doberman



Johan Verkruyssen Business Developer Doberman

Innovation More urgent than ever



The Corona Crisis



Political tensions



Climate Crisis

Innovation More urgent than ever



Joint efforts to create a vaccine



Global strive for development



Active roadmaps for transformation

Innovation More urgent than ever

Find ways!
Share experiences!
Support each other!
Explore partnerships!

An action after today's session

Find ONE person you would like to chat further with.

Book a remote walk n' talk - a nice morning, lunch or after-work walk.

Agenda

- 1. Check in
- 2. Doberman?
- 3. The state of Innovation in the Corona Crisis
- 4. Intro to breakout sessions:
 - 1) A leap towards sustainability
 - 2) First mover positioning
 - ** 10 minutes Break **
- 5. Breakout sessions
- 6. Reflections from breakouts
- 7. Wrap up and thank you!

Practical Ground rules

Big questions, short of time

An agenda planned by minute

Use the chat for questions or comments

Turn of the mic when not speaking

Problems of any kind: use the chat to get help from Albert!

Let's check in!









In this new reality, the most valuable part of my day is ...

Write your answer in the Teams chat.

We use design to push the world forward.

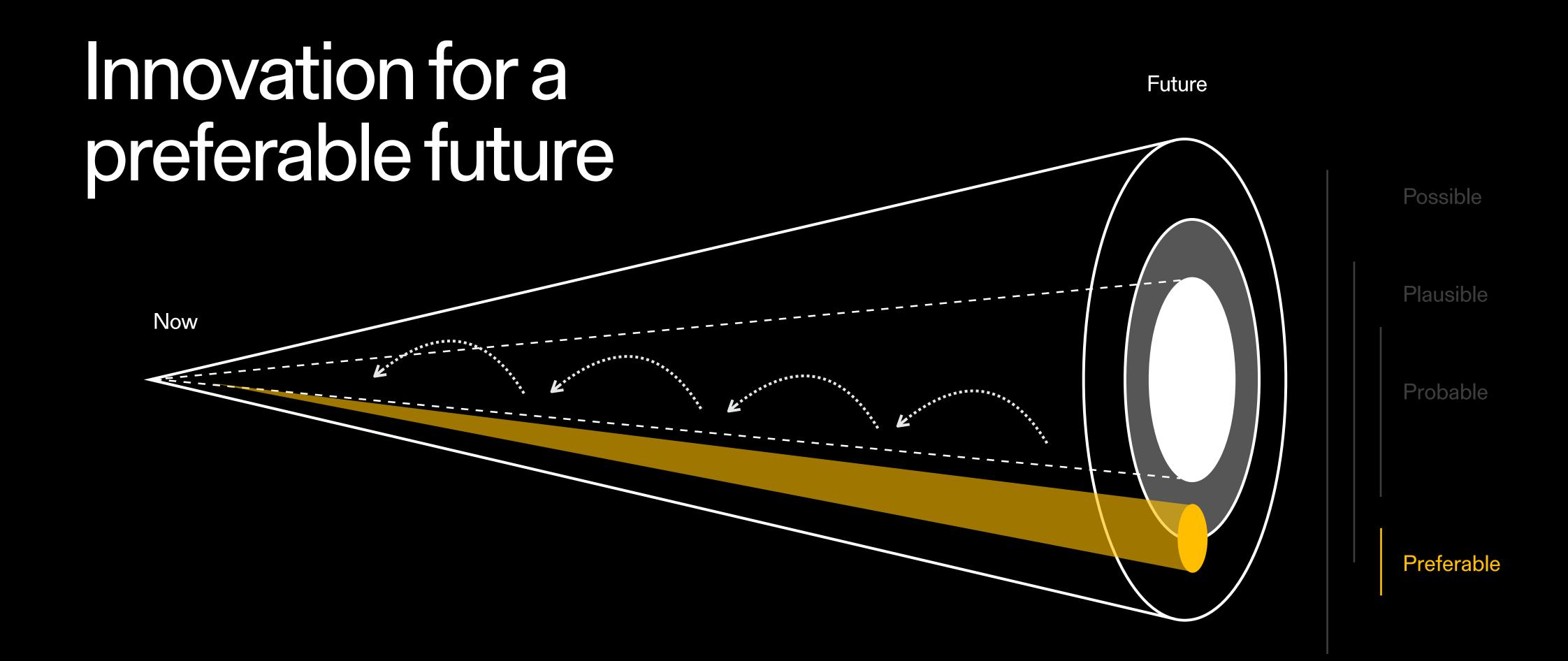


- Home to 100 strategists, designers and engineers
- Studios in Stockholm, New York and a think tank in Berlin
- Recognized as the Best Place to Work & Best Digital Design Firm in Sweden
- A part of EY









1

Identify and prioritize opportunities together with sector experts

2

Build artifacts manifesting your preferable futures 3

Backcast to identify each step to connect the future back to the present

We believe that wowing people is serious business

Celebrate complexity bring all aspects to the table

Sustainability

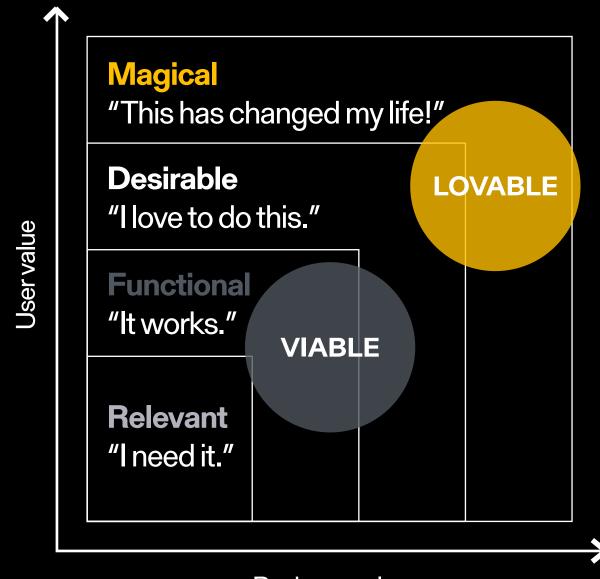
Business impact

Cultural relevance

Go all-in on defining moments be obsessive of what *truly* matters



Don't settle for less than love go beyond what's viable



Business value



using Al **Evaluate** Try again! Swipe up for hints

Olink Branding in the forefront of protein biomarker discovery

Genomics

Epigenomics

Transcriptomics

Proteomics

Metabolomics

A complete picture of real-time human biology







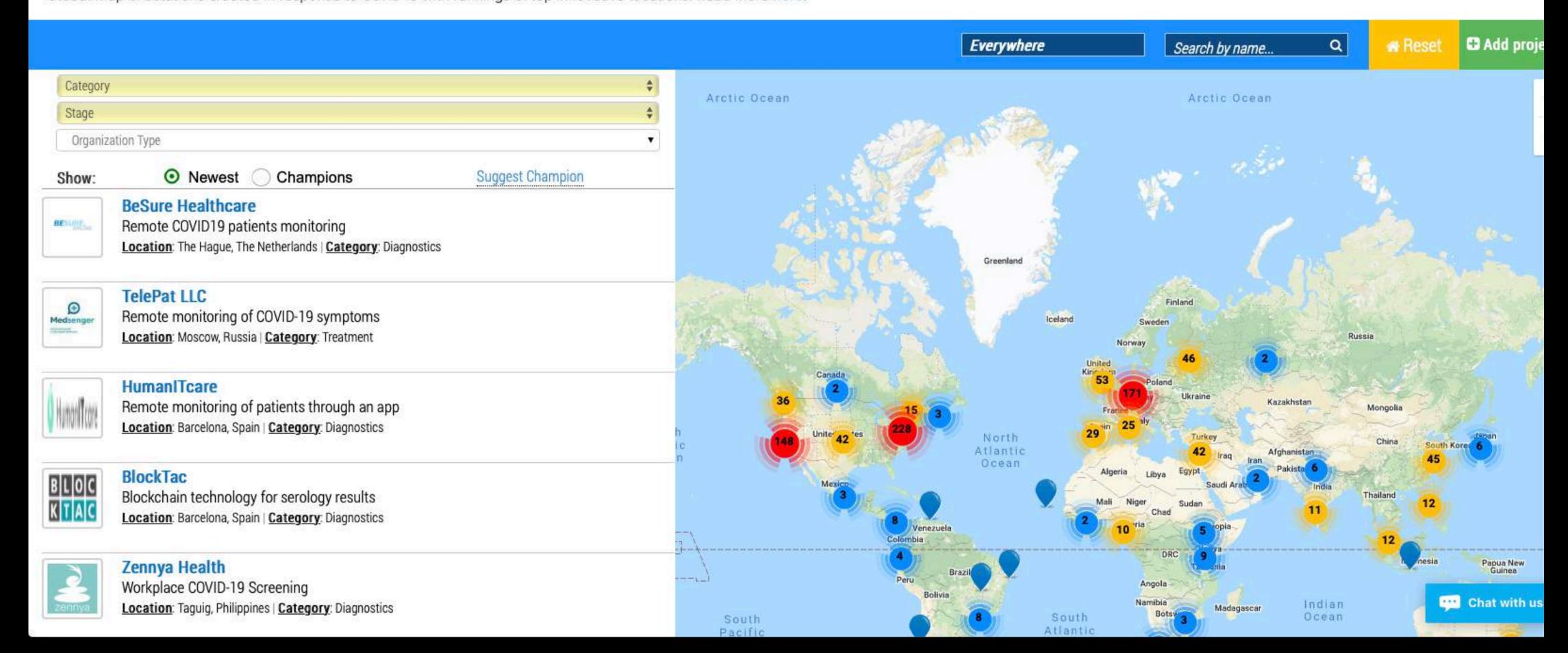






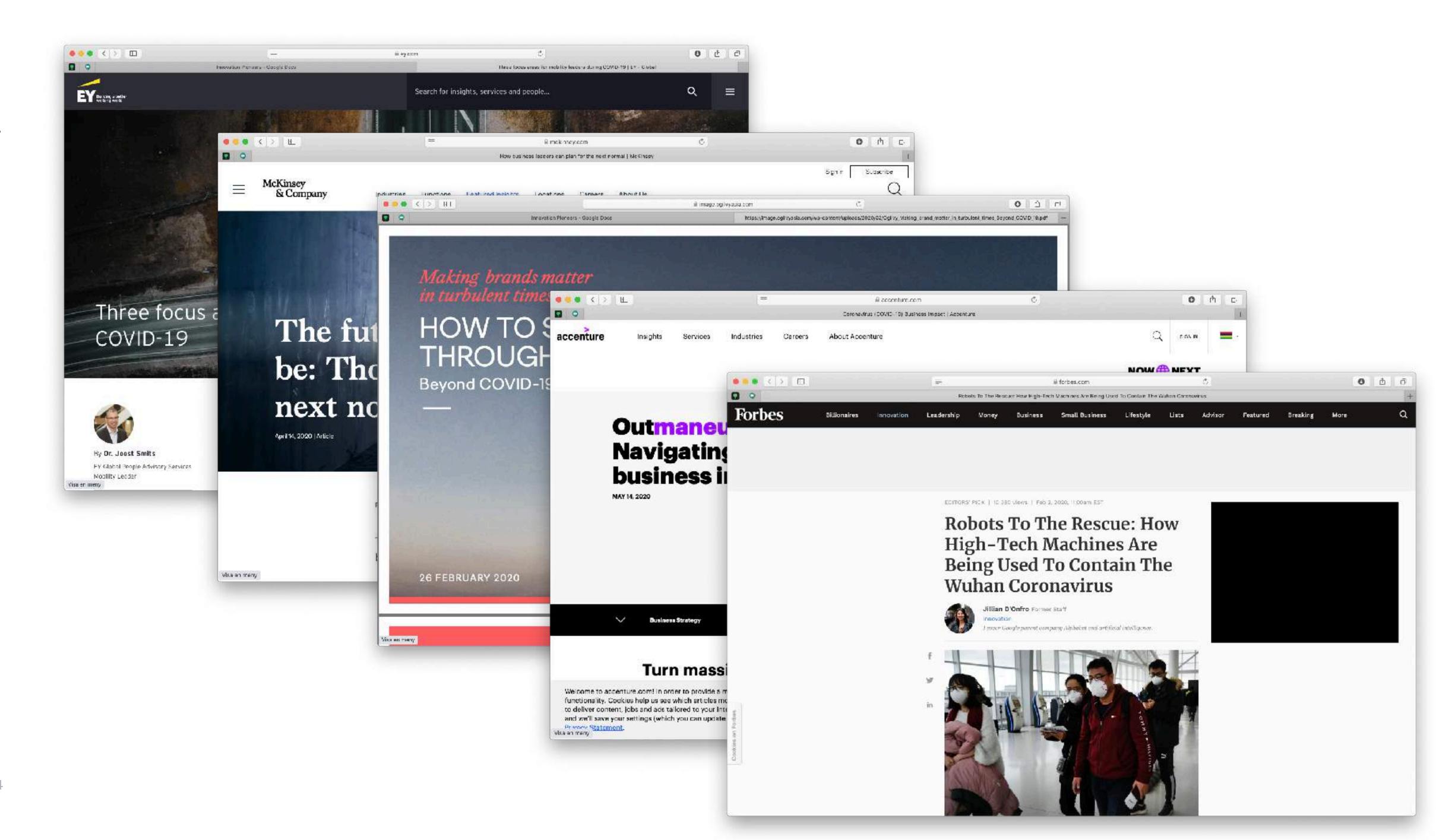
Coronavirus Innovation Map

Global map of solutions created in response to Covid-19 with rankings of top innovative locations. Read more here.



"The wave of products and apps to meet coronavirus-specific demand may soon oversaturate the market.

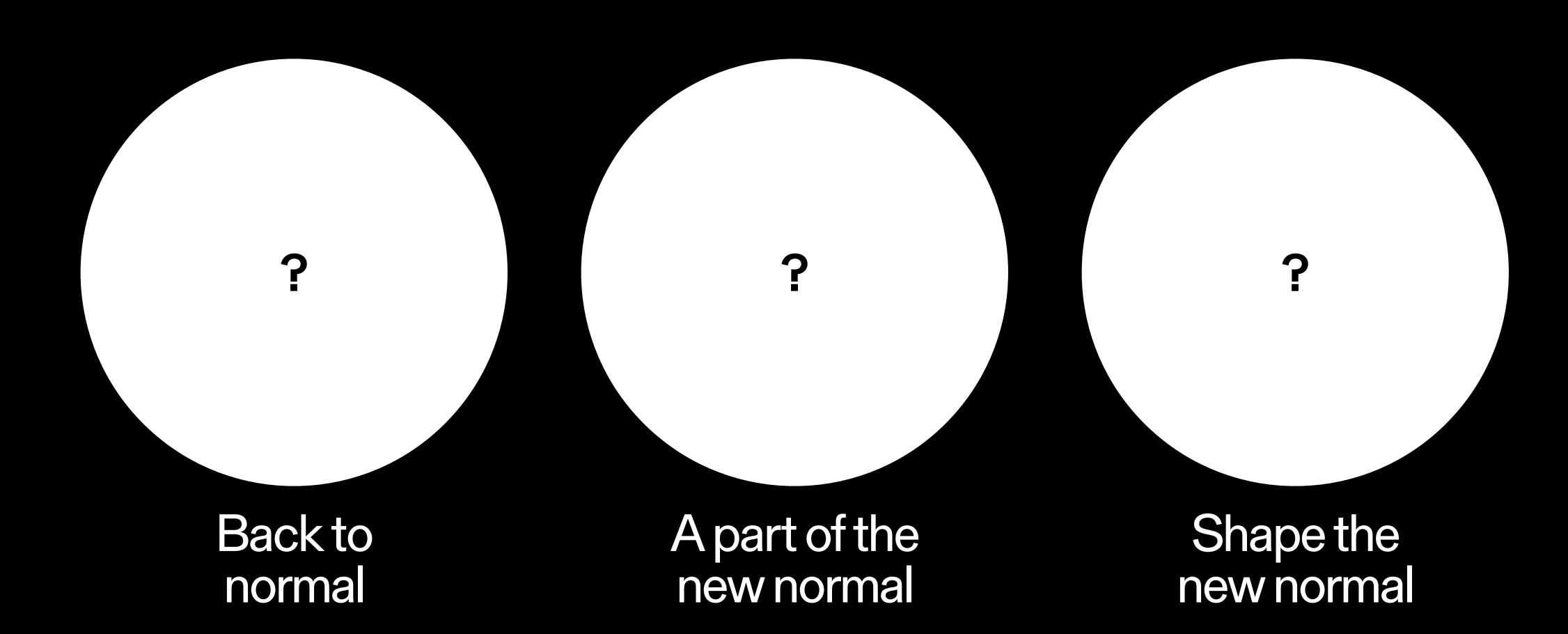
Executives must have the skills to prioritize what is most important and avoid the temptation to simply chase the latest news or become distracted by shiny objects."



Post Corona How will things change?

Light	, quick recovery	← Recession →	Deep and long
	Small changes	← Regulations —	Big reforms
	Back to normal	← Health: Attitudes, behaviors	Big shift
	Back to normal	Sustainability: Attitudes, behaviors	Big shift
	Back to normal	Social responsibility: Attitudes, behaviors	Big shift
	Back to normal	← Technology: Attitudes, behaviors ←	Big shift
25	Small changes	Actors, the eco-system, global networks	Big shift

The new normal? Products and services



The new normal? Products and services

Restaurants, cafés, bars?

Cultural events? Shopping?

Travel?

Back to normal

Digital meetings?

Digital Modest consumption?

Home delivery?

A part of the new normal

Digital meetings?

E-health? Contactless solutions?

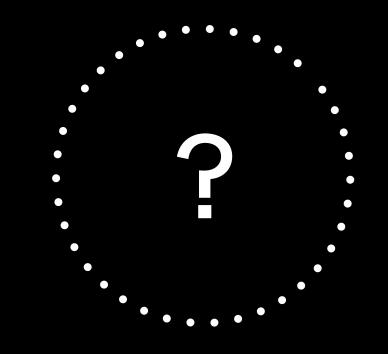
Omnichannel experiences?

Shape the new normal

"After Corona, all organisations will strive for change. The demands – and opportunities – for change have never been bigger!"

Per Utterbäck, Group Strategy, Volvo

Doing for the situation now



Thinking for the future

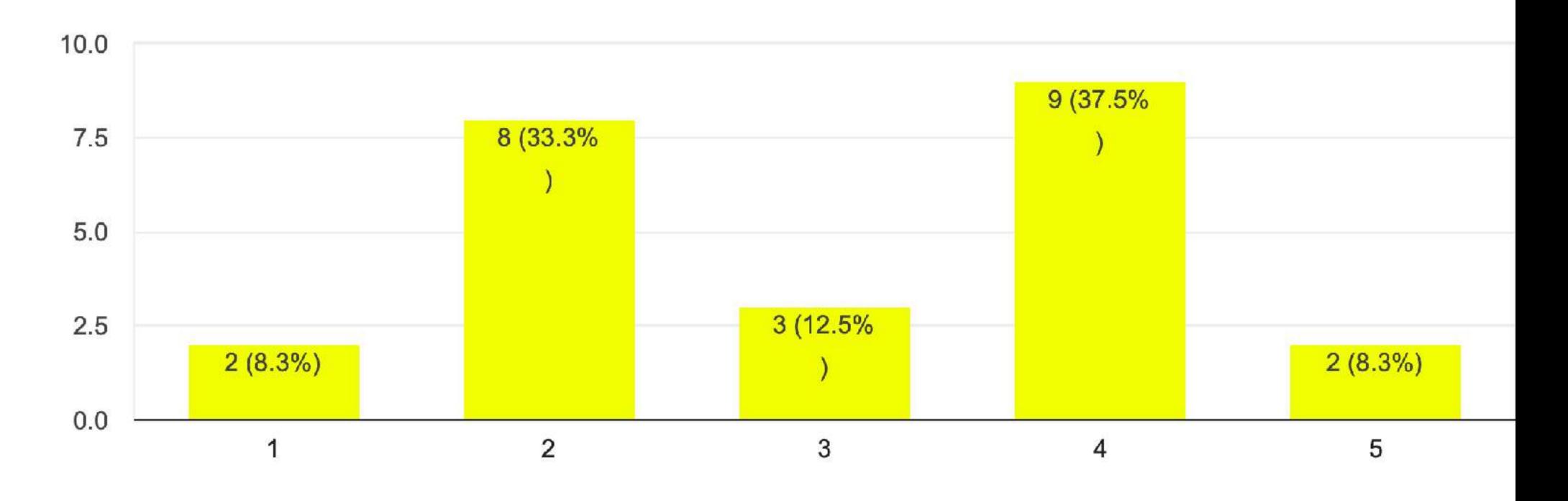
Doing for the situation now

Doing for the future

Thinking for the future

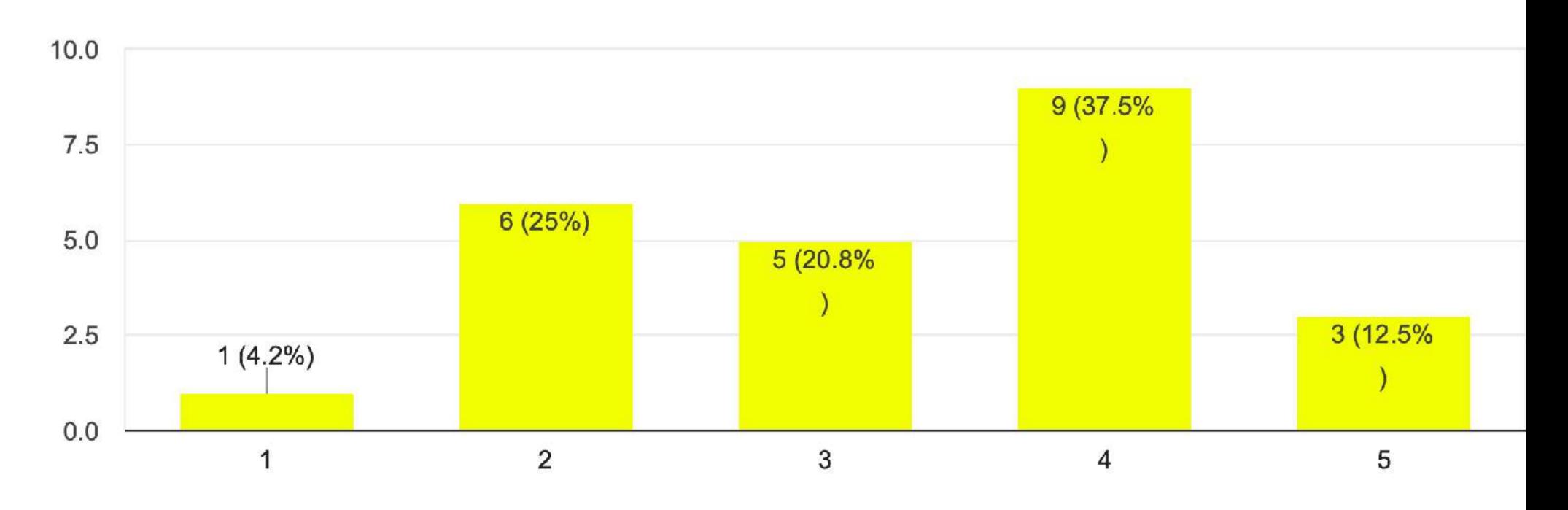
How has the Corona Crisis affected business innovation short term/now and up to 6 months (innovation of products, services, business models, logistics etc)?

24 responses



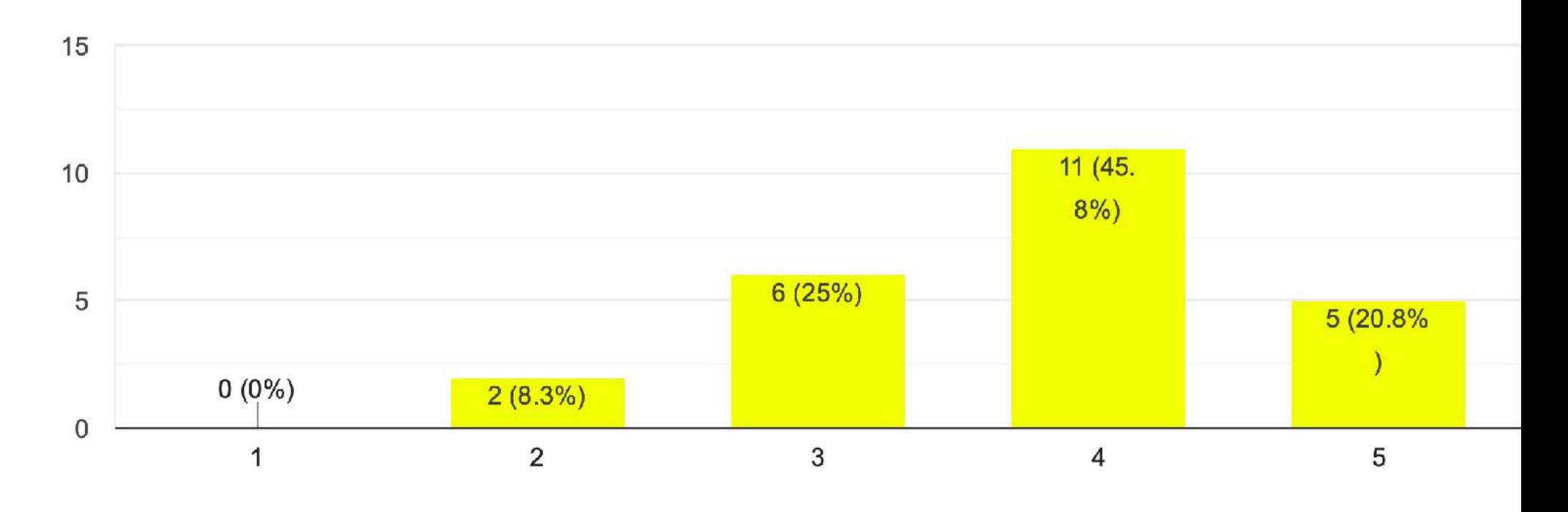
How has the Corona Crisis affected business innovation long term/6 months and longer (innovation of products, services, business models, logistics etc)?

24 responses



How has the Corona Crisis affected innovation regarding way of working (approach, methods, collaboration, sharing, decision-making etc)

24 responses



State of Innovation in the Corona Crisis



Innovation in headwind

"Second quarter is almost 'a lost one"

"People need to make the company survive, or these long term innovations are pretty useless"

"I miss the spark from real meetings and real presentations"

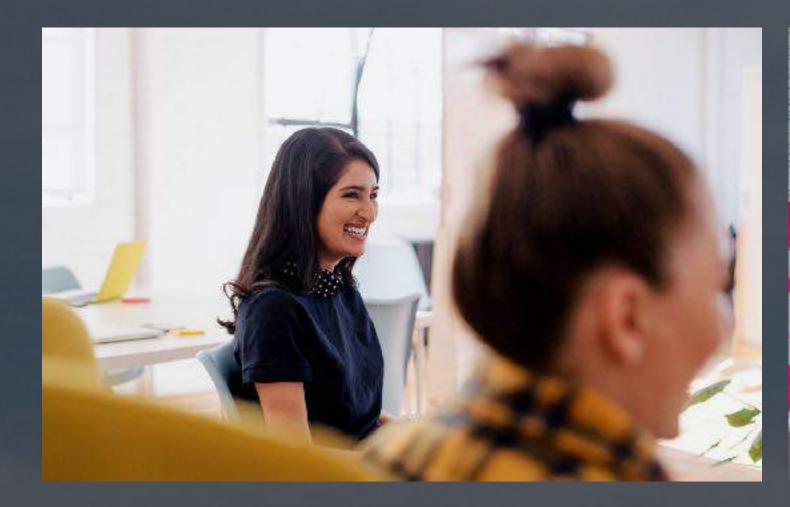
"Overall motivation is lower as a result of sitting at home most of the time"

"Economy is slowing down"

"Limitation in meeting people to discuss, feel and touch"

"Difficult to spend funding on innovation when we don't know if we are still here in six months"

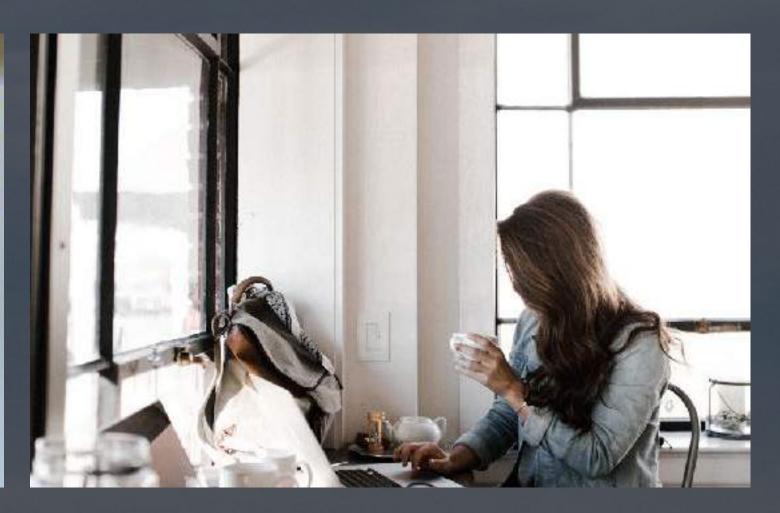
Innovation in headwind







Resources



Digital tools

Headwind Culture

Survival mode

Lack of energy

Headwind Culture

"People need to make the company survive, or these long term innovations are pretty useless"

Headwind Culture

"I am getting really tired of this..."

Headwind Resources

Projects postponed or cancelled

Funding decreased or re-allocated

Reduced workforce

Headwind Resources

"Our innovation work halted 19th of March 2020, things got cancelled and the innovation team was reallocated to solve immediate corona tasks"

Headwind Digital tools



Not enough for creativity



Tech troubles



Presenting for an invisible audience



Loss of energy

"This is a time of hypertransformation"

"Normal barriers are not so high anymore!"

"Things go surprisingly fast now!"

"This spring will serve as a springboard into much bigger changes!"

"Everyone, also management, seems to be much more open now!"

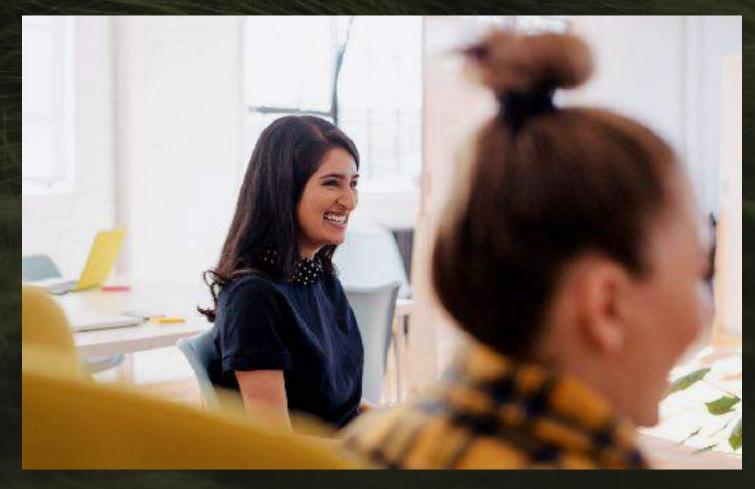
"In long term the understanding for investments in innovation has increased"

"The way of working will never be the same as before the Corona Crisis"

"Crisis fuel innovation!"

"A well needed push to change!"

Innovation in tailwind







Culture

Resources

Digital tools

People want!

Openness

Sense of urgency

Just do it!

People want!

Openness

Sense of urgency

Just do it!

"People really want to participate! We see human are bigger than corporations!"

People want!

Openness

Sense of urgency

Just do it!

"The management team invited to a pitch day, for anyone who had an idea"

People want!

Openness

Sense of urgency

Just do it!

"Desperation forces creativity in some ways. May desperate situations should not be created, but perhaps some way this could be utilized"

People want!

Openness

Sense of urgency

Just do it!

"Normal barriers are not so high anymore!"

Tailwind Resources

"Time to think"

Tailwind Resources

"Its an opportunity to be different and to show how you innovate, without regular funding"

Tailwind Digital tools



Better than expected



Collaboration over boarders



Easy to scale



Democratic Best ideas win!

How to move forward

A manifesto in five acts.

Care about your customers

Be customer centric. Add value. A cliché. More true than ever.

Use the momentum

Build on the wave of openness.

Build new networks and teams.

Nurture capabilities to act on the unexpected.

Gain understanding of the power of tech.

Shift towards digitalization and sustainability. Don't go back to travelling.

"It is in times of great uncertainty that you have the greatest possibilities to be proactive and influence."

Keep thinking long term

Keep on creating long term visions.

Create more holistic visions.

Communicate the importance of resilience and long term thinking and planning.

Just do stuff

Go under the radar.

Don't ask, don't tell.

Say yes first, think later.

Do it yourself. Gather small teams.

Prototype.

Dance with uncertainty!

"Now, more than ever, you need to 'trial and error' because it's nearly impossible to predict and make plans."

Think big. Act small.



How to move forward

Amanifesto

#1 Care about your customers

#2 Use the momentum

#3 Keep thinking long term

#4 Just do stuff!

#5 Think big. Act small

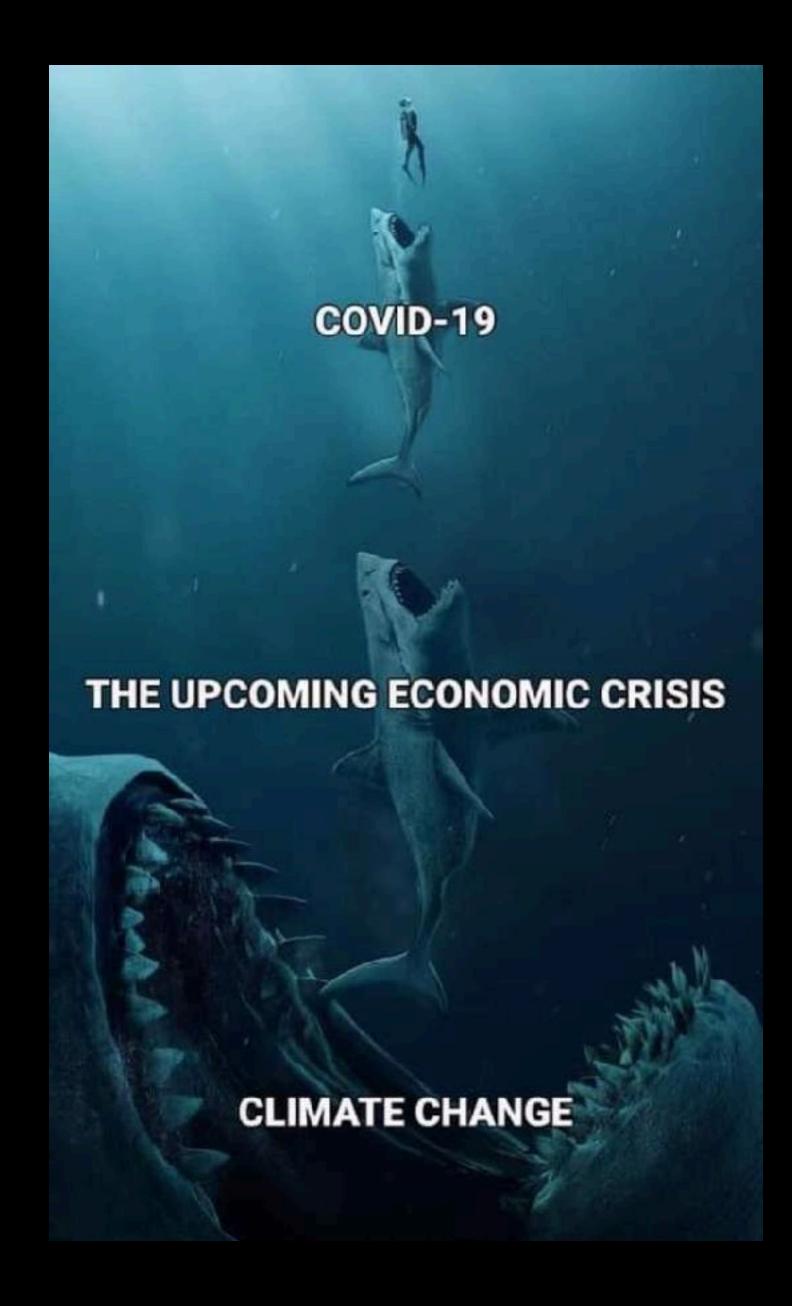
Intro to breakout sessions

Minutes about taking a leap towards sustainability

Minutes about becoming a first mover

Minutes about taking a leap towards sustainability





Windows of opportunity

Window of opportunity: Mobilizing supply-chains

Heighten demands



Partnering

Supplier co-innovation





Window of opportunity: Driving market demand





Unleash your marketeers!

Radical transparency

Window of opportunity: Driving market demand

Lobbyism & new regulations



Window of opportunity: Non-competitive collaboration





New metrics & tools

New standards

Window of opportunity: New business models

Mindful consumption

A better deal





Taking a leap towards sustainability Checklist

- How can we take action to mobilize our supply chain towards sustainability?
- How can we use this situation to drive market demand for sustainable solutions?
- How can we accelerate change through non-competitive collaboration?
- How can we use this new reality to create and launch new business models?

Minutes about becoming a first mover

nave beginning to take

"For some organizations, near-term survival is the only agenda item. Others are peering through the fog of uncertainty, thinking about how to position themselves once the crisis has passed and things return to normal. The question is, 'What will normal look like?' While no one can say how long the crisis will last, what we find on the other side will not look like the normal of recent year"

Ian Davis, previous MD at McKinsey & Company

A new dawn in 3 horizons





The crisis hit the business. Actors need to get a clear 360° view of the current state and act fast.



First mover adaption

When the first shockwave is over, some things will go back to normal, others not. Some actors have strengthen their positions, others have lost theirs.



A new landscape

Long time after the crisis, there will be "a new normal" – new attitudes, behaviors, regulations, actors, technologies and more.

How might we make impact fast?

How might we act now to strengthen our position?

How might we take our first steps towards a new future?

A new dawn in 3 horizons



First mover adaption

When the first shockwave is over, some things will go back to normal, others not. Some actors have strengthen their positions, others have lost theirs.

How might we act now to strengthen our position?

First mover adaptation What, when & how

What it is

Shift mindset from a "panic mode" to a "new dawn mode". Embrace a first mover mindset. Identify and test powerful ideas. Think real action instead of marketing gimmicks.

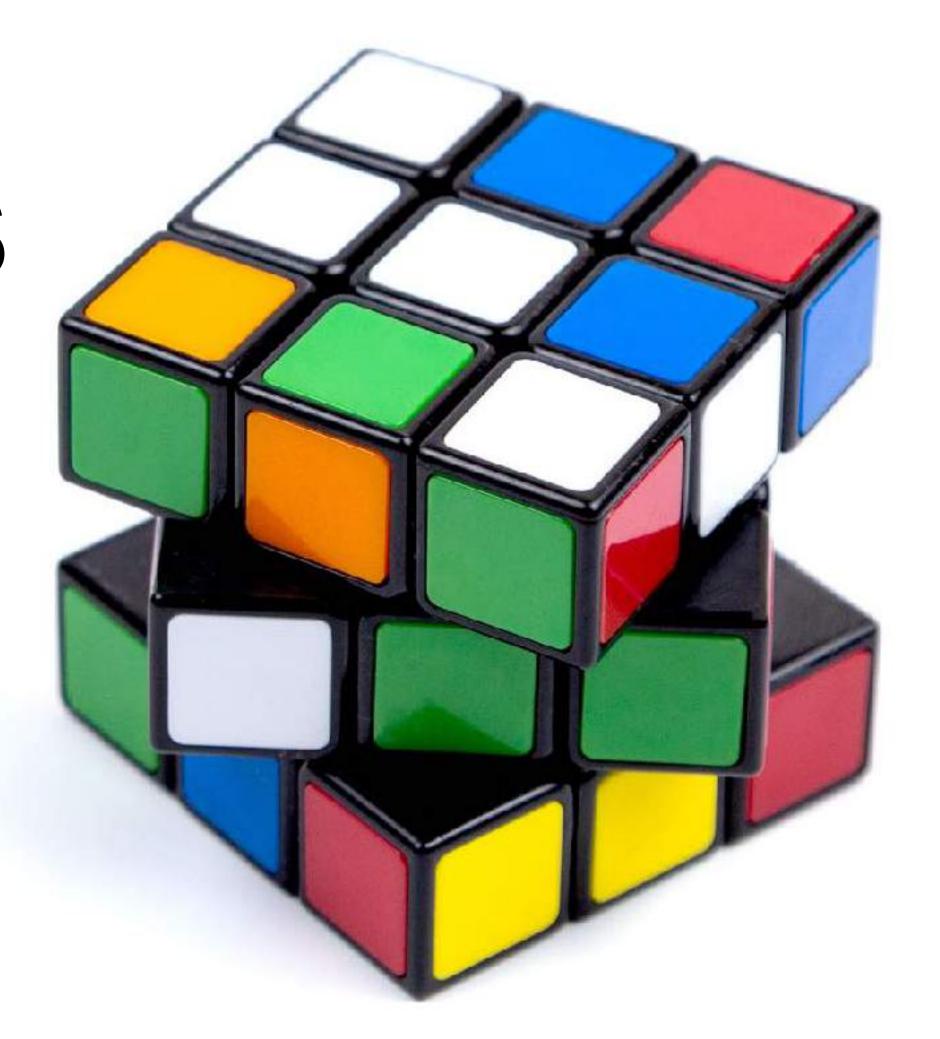
When to start

Identified opportunities that will be planned, prototyped and launched within a time frame of 4–10 months from now to stand out from the crowd.

How to do it

A strategic plug-in mindset, if you will. Well-chosen bold, leap frog ideas that make the brand and position stronger the day the immediate crisis is over.

What-if scenarios

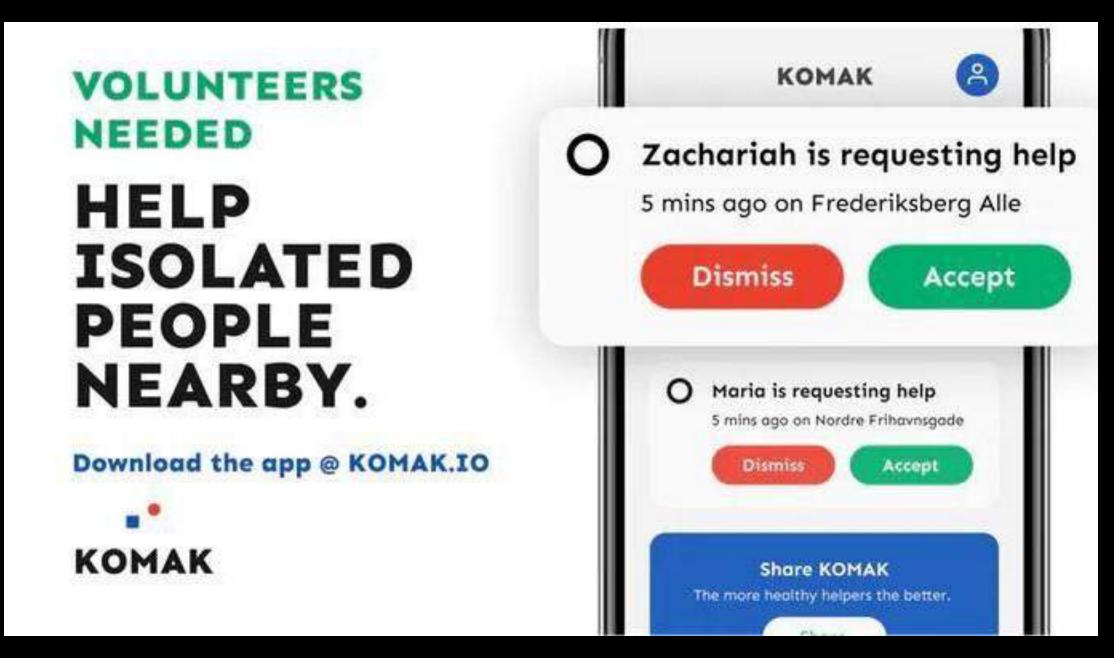


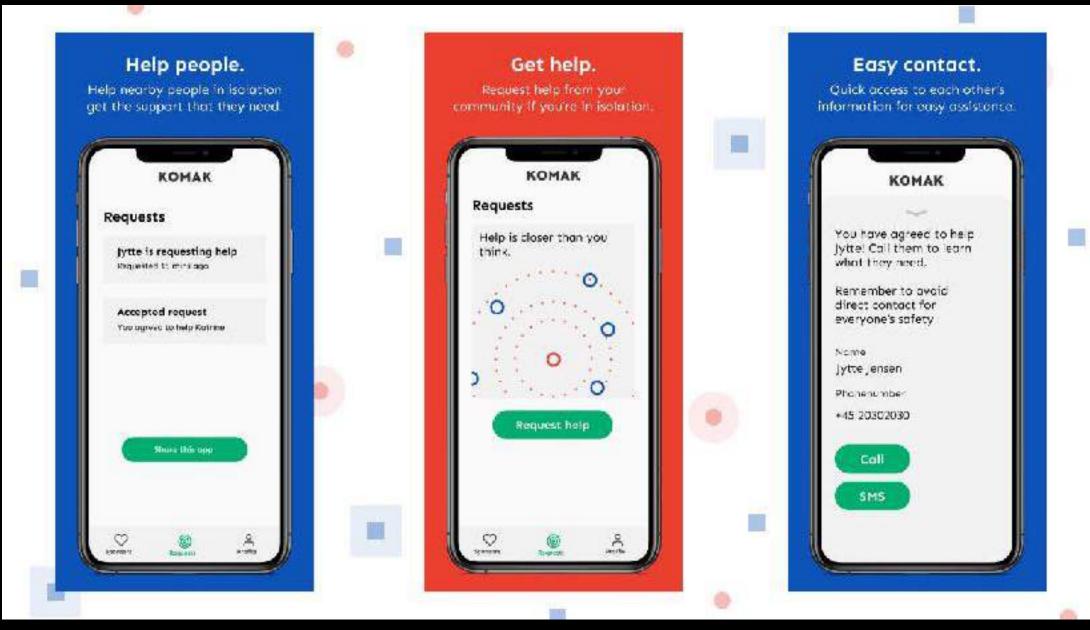
What-if scenario: The greater good – lead by example

Those brands that can be there for people when times are tough, are more top of mind and mean more, when times are better.

ocean.io, a Danish software company wanted to help those in need. They launched KOMAK (which is the Persian word for 'Help') is a new platform that helps connect 'healthy' volunteers with people in need. The volunteers can help with a range of tasks including picking up groceries, medication, and other day-to-day tasks.

Source: trendhunter.com





What-if scenario: Speeding up digital transformation

Nothing speeds up digital transformation as a crisis.

To keep us all entertained while we hunker down at home, companies ranging from Internet providers to orchestras are offering their goods and services for free. The Royal Opera in Stockholm, for example, is streaming operas for free, for all.

Porsche Sweden launched a new driving experience in March – trying out the brand new all electric model Taycan from the comfort of your home. With state of the art ARtechnology, you can take the car out for a spin.

Source: The Future Laboratory



OPERA OCH BALETT. NÄR DU VILL. VAR DU VILL. EN VÄN NÄR LIVET INTE ÄR MED PÅ NOTERNA. KUNGLIGA OPERANS DIGITALA KANAL – Konsten att blicka framåt.

MÖTANDER ALEXANDER

STF:S DANSPRIS 2019



What-if scenario: Simplified & mindful spending

Many hold makeup to be a tool for self-expression and affordable cosmetic brands allow Millenials and Gen Z to experiment with different looks and bold aesthetics in a liberating manner. Folly Fire is a company that boasts various cost-effective products that emphasize edginess in cosmetics through the use of color and texture.

Developed in prominent labs in Italy and France, the now affordable – **for unemployed young professionals and students during covid-19** – cosmetic brand is PETA-certified and cruelty-free. The formulas are also absent of fragrances, parabens, and gluten.

Source: <u>trendhunter.com</u>





What-if scenario: Problem solving made easy

With its in-store locations closing during the COVID-19 pandemic, Samsung Canada has announced that it will be offering door-to-door services to consumers so that repair and other product needs can be met.

Customers can diagnose the problem, and if necessary, set up a pick up time with FedEx to have their device repaired and sent back, for no extra fee. Before being sent back, every device will be throughly sanitized.

In addition, the company is offering remote support to help customers with device set up, solve performance issues, and more—with trained technicians available to remotely view and control devices in order to fix them.

Source: techcrunch.com





First mover Check list

- How can we make our products/services more affordable due to a new financial reality?
- How can we accelerate our digital eco systems to better meet customer demand?
- How can we meet customer expectation and do good that makes a difference?
- How can we be a part in solving the every day real life issues that people struggle with?

Breakout sessions

Before 1050, click on the event "Breakout session" in your calendar. There you will find your group.

First mover positioning

Group 1

Klara Leander Anders Nyander **Anders Welin** Niclas Ingeström Jonas Almeling Pontus Rystedt Amanda Brynolf

Group 2

Johan Verukuyssen Annika Rutgersson Peter Thorwid Marcus Nyberg Anders Nilsson Lena Noaksson Jim Larsson Charlotte Edbom

Group 3

David Lillewarg Klas Bertilsson Malin Lignell Eva-Carin Johnson Nicklas Friberg Emilia Liljeström Mats Berggren Jan Boberg

Group 4

Elin Ankerblad Lisa Thorén Viktoria Fagerfjäll Mats Fredlund Johan Liedgren Suleyman Dag Henrik Eriksson Susanne Fuglsang

A leap towards sustainability

Group 5

Kristoffer Lundholm Magnus Nilsson Lovisa Frostne Kimberly Lindqvist Maria Lindroth Lotta Axelsson Martina Eriksdotter David Knutsson

Group 6

Johan Dovelius Cristian Norlin Matias Pakarinen Emma Laurentz Per Eriksson Trond Bugge Oskar Jonsson Azra Moric

Group 7

Anna Strömberg Anna Viggedal Jan Sandqvist Anna Carlqvist Gustav Widerströ Daniel Johansson Madelene Lindberg Anna Nyberg

Break 10 minutes Be back at 1050!

Breakout sessions

Before 1050, click on the event "Breakout session" in your calendar. There you will find your group.

First mover positioning

Group 1

Klara Leander Anders Nyander **Anders Welin** Niclas Ingeström Jonas Almeling Pontus Rystedt Amanda Brynolf

Group 2

Johan Verukuyssen Annika Rutgersson Peter Thorwid Marcus Nyberg Anders Nilsson Lena Noaksson Jim Larsson Charlotte Edbom

Group 3

David Lillewarg Klas Bertilsson Malin Lignell Eva-Carin Johnson Nicklas Friberg Emilia Liljeström Mats Berggren Jan Boberg

Group 4

Elin Ankerblad Lisa Thorén Viktoria Fagerfjäll Mats Fredlund Johan Liedgren Suleyman Dag Henrik Eriksson Susanne Fuglsang

A leap towards sustainability

Group 5

Kristoffer Lundholm Magnus Nilsson Lovisa Frostne Kimberly Lindqvist Maria Lindroth Lotta Axelsson Martina Eriksdotter David Knutsson

Group 6

Johan Dovelius Cristian Norlin Matias Pakarinen Emma Laurentz Per Eriksson Trond Bugge Oskar Jonsson Azra Moric

Group 7

Anna Strömberg Anna Viggedal Jan Sandqvist Anna Carlqvist Gustav Widerströ Daniel Johansson Madelene Lindberg Anna Nyberg

Welcome back!

Reflections
Inspiration
Take-aways

Innovation More urgent than ever

Find ways!
Share experiences!
Support each other!
Explore partnerships!

How to move forward

Amanifesto

#1 Care about your customers

#2 Use the momentum

#3 Keep thinking long term

#4 Just do stuff!

#5 Think big. Start small

An action after today's session

Connect with a person you would like to chat with.

Book a remote walk n' talk - a nice morning, lunch or after-work walk.

Thankyou!



Elin Ankerblad Managing Director Doberman



Susanne Fuglsang CEO/Innovation Catalyst Innovation Pioneers



Johan Dovelius Strategist Doberman



Kristoffer Lundholm Strategist Doberman



David Lillewarg Strategist Doberman



Albert Cordenius Design Director Doberman



Anna Strömberg Business Developer Doberman



Klara Leander Business Developer Doberman



Johan Verkruyssen Business Developer Doberman