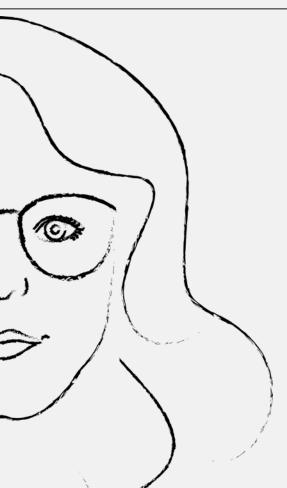
STAY AHEAD AND PLAN FOR THE FUTURE

WELCOME





PURPOSE

- Understand the importance to keep track of trends and how it could affect your business
- A method of how to work with uncertain trends in a structured way

AGENDA

- INTRODUCTION
- METHODOLOGY
- WORKSHOP SESSION
 - **COFFE & MOBILE PHONE BREAK**
- REFLECTIONS

SOME RULES

- Put the phone in your pocket, we will have a break
- Listen to everyone in the group
- In the creative phase we do not criticise
- Ask if you get stuck
- Share knowledge and have fun

WHY PREPARE FOR THE FUTURE?



WHY PREPARE FOR THE FUTURE?

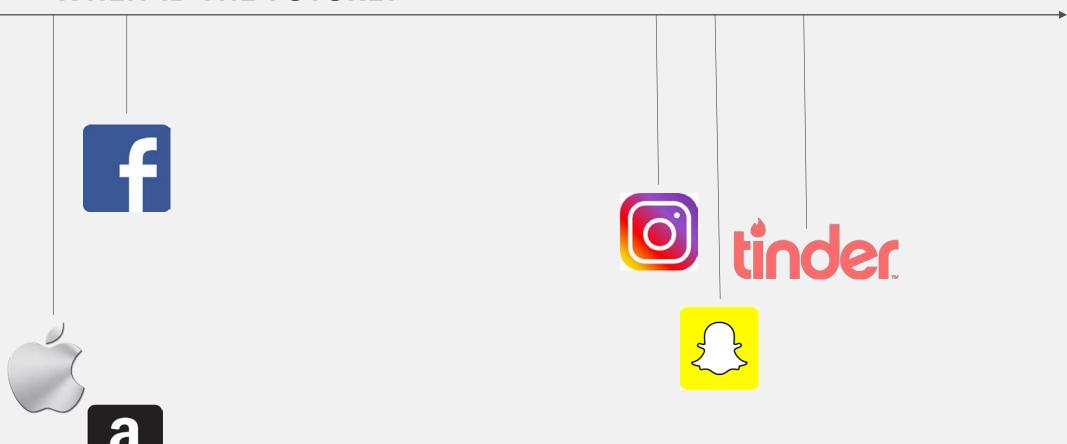


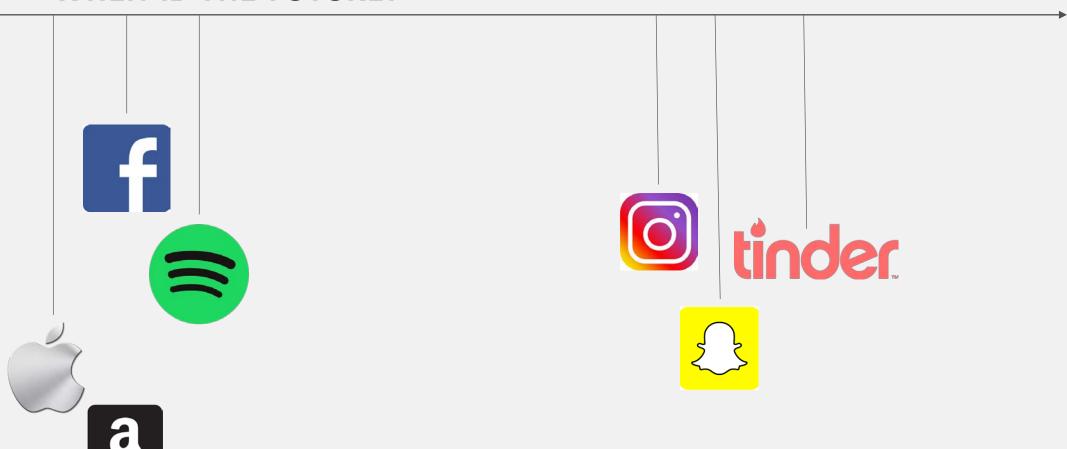
ZV

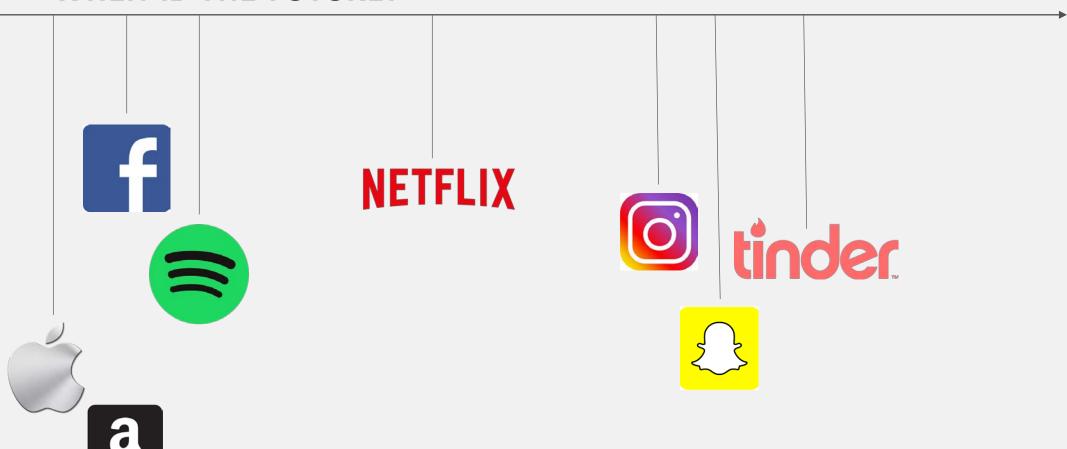


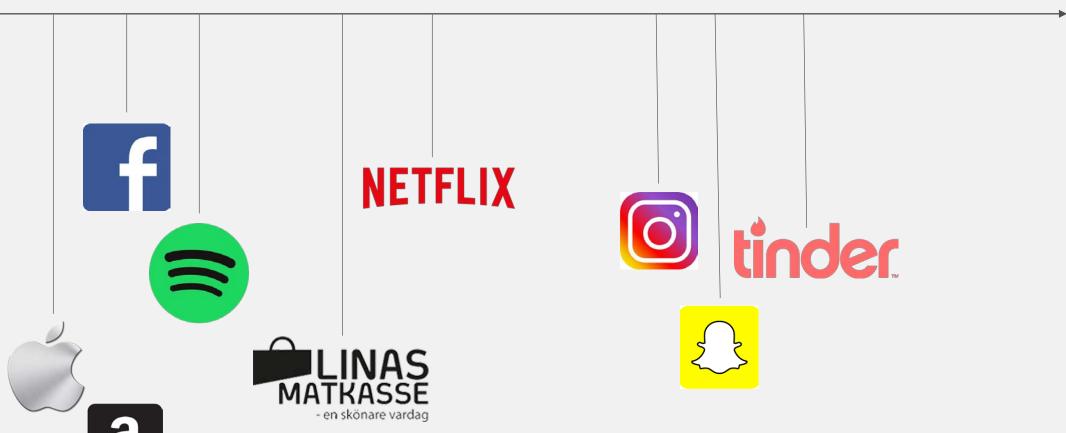


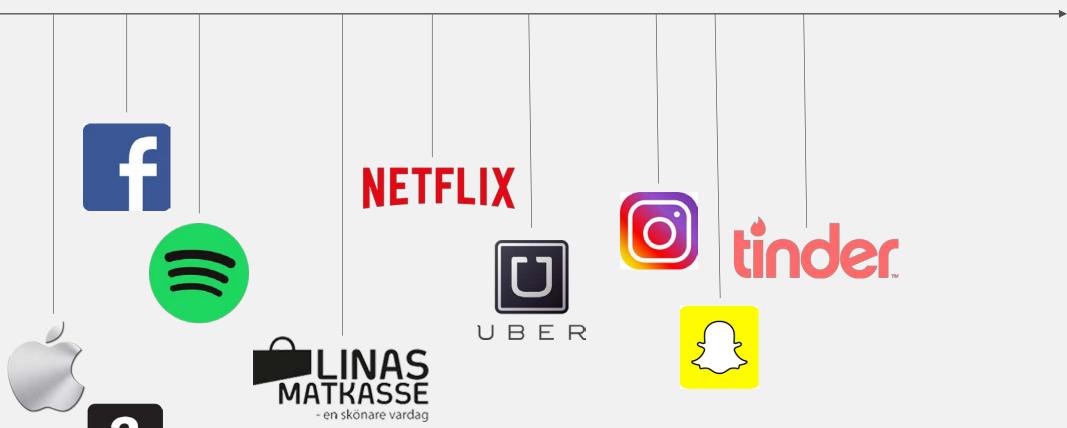


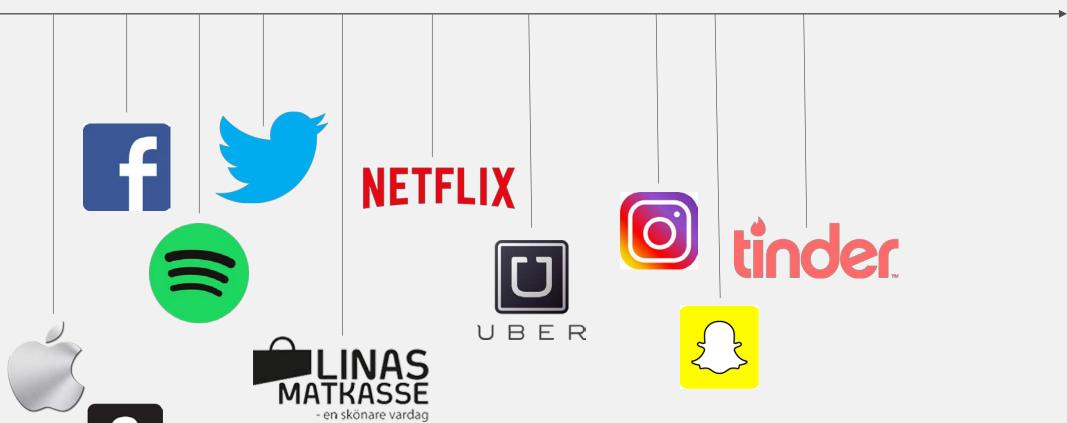


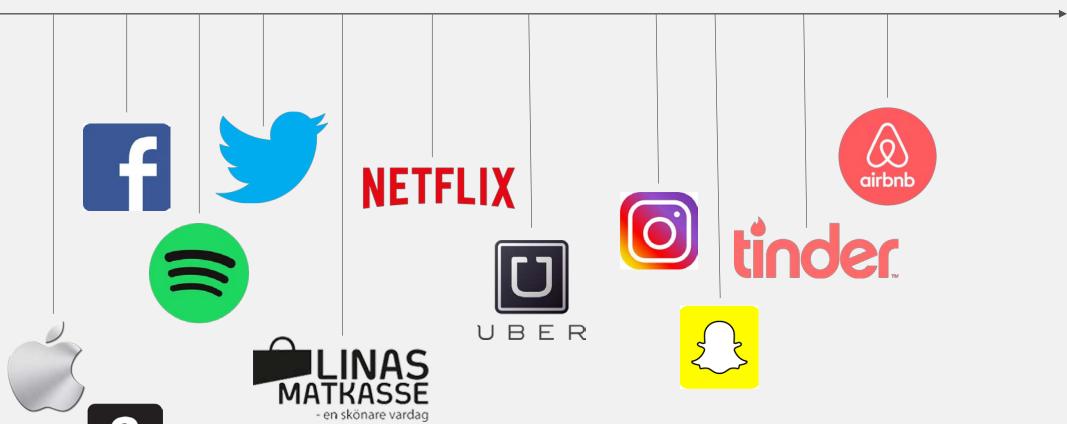








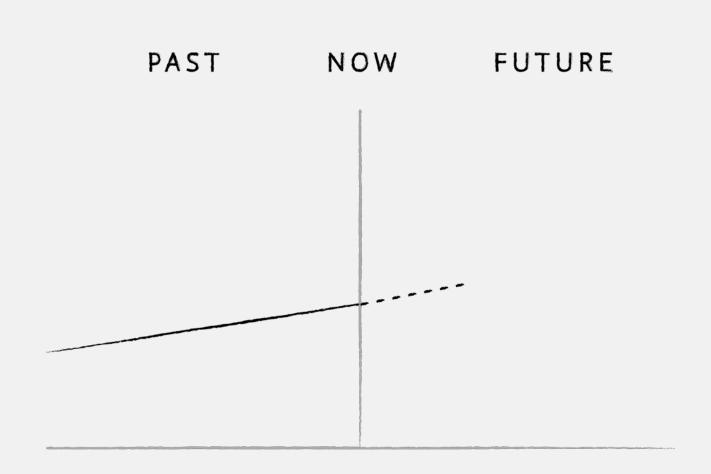




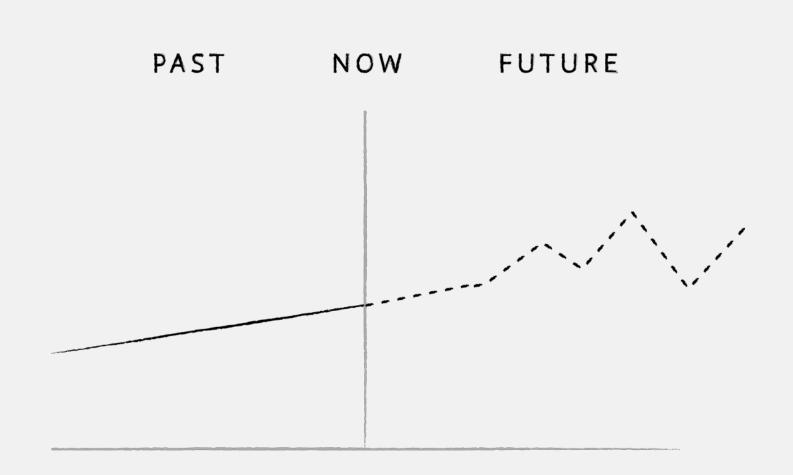


HOW TO PLAN FOR THE FUTURE?

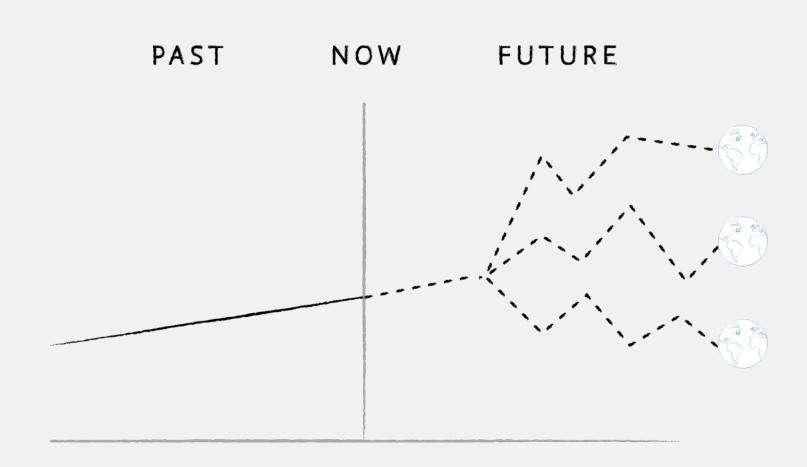
FORECASTING



FORECASTING



SCENARIO PLANING



SCENARIO PLANNING PROCESS



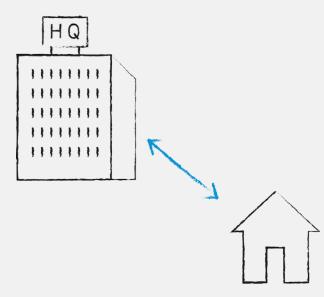
MY ♥ CAR - CORE BUSINESS



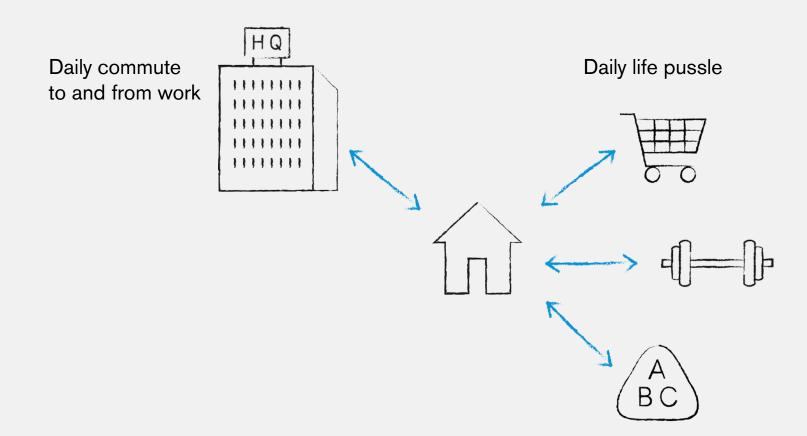
PRIVATELY OWNED MOBILITY

MY ♥ CAR - NEEDS

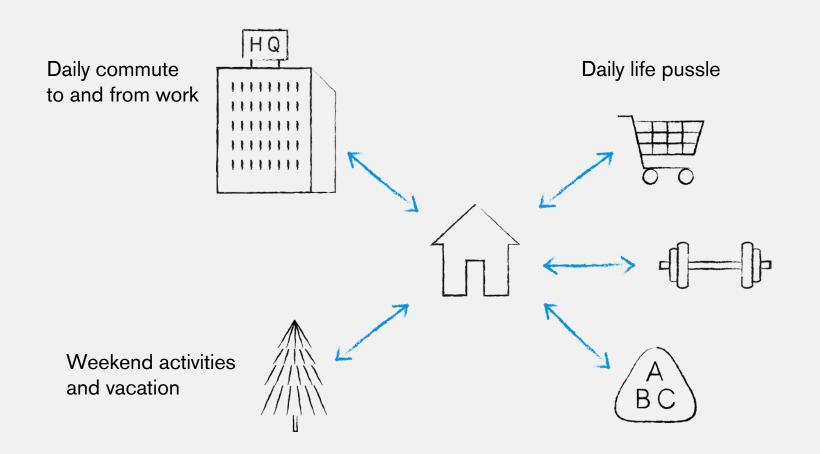
Daily commute to and from work



MY ♥ CAR - NEEDS



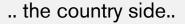
MY ♥ CAR - NEEDS



Society built around car..



Society built around car..







Society built around car..



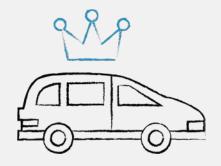
.. the country side..

.. as well as cities





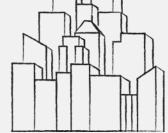
Society built around car..



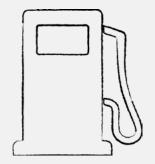
.. the country side..

.. as well as cities





Fuel easily accessable



Society built around car..



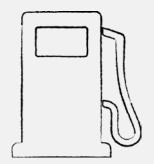
.. the country side..

.. as well as cities

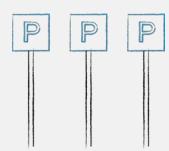




Fuel easily accessable



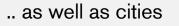
Parking spots around the corner



Society built around car..



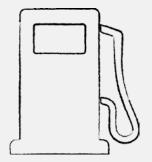
.. the country side..



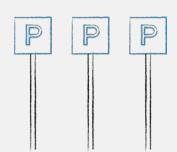




Fuel easily accessable



Parking spots around the corner

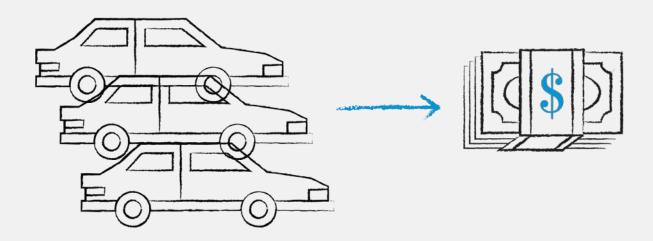


Driven by people

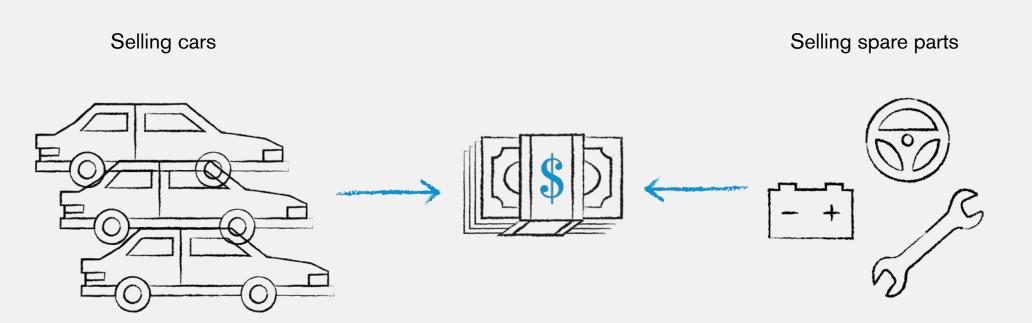


MY CAR - PROFIT MODEL

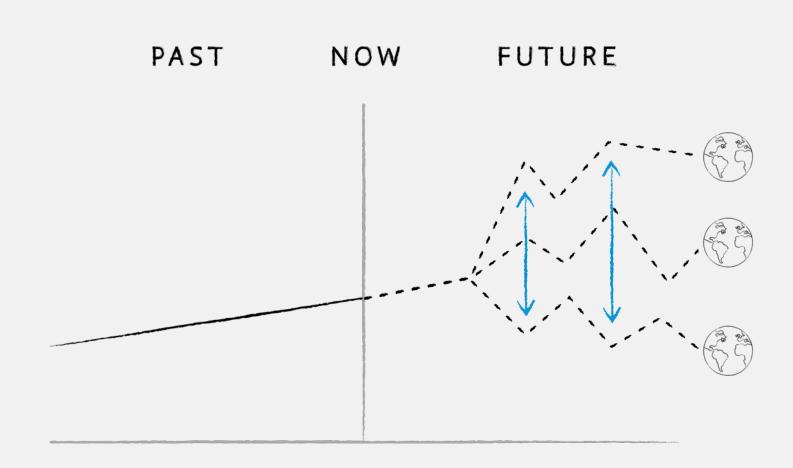
Selling cars



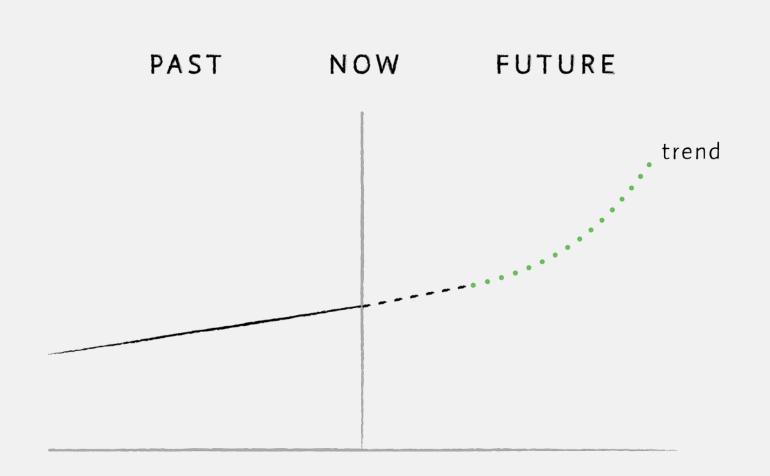
MY ♥ CAR - PROFIT MODEL



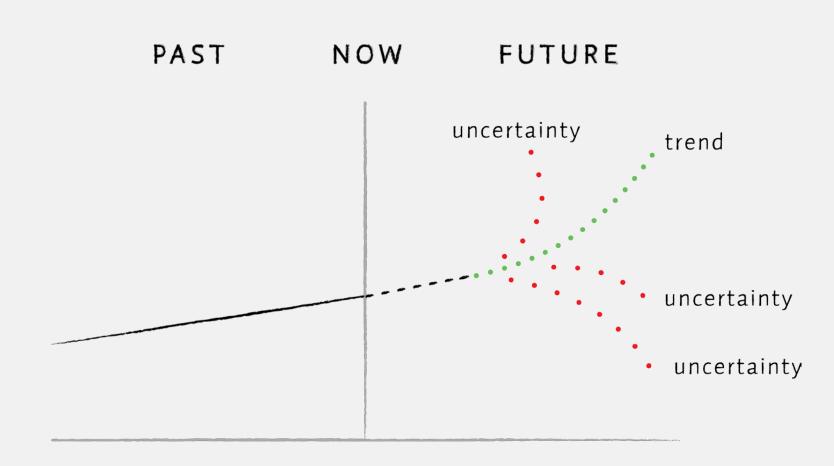
TRENDS AND UNCERTAINTIES



TRENDS AND UNCERTAINTIES



TRENDS AND UNCERTAINTIES



TRENDS AND UNCERTAINTIES

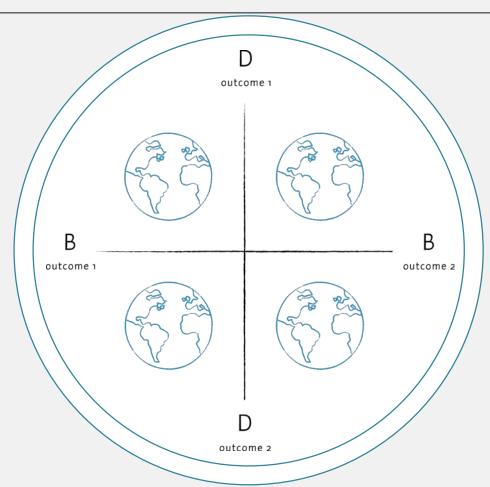
uncertainty B uncertainty C uncertainty A uncertainty D



SCENARIO CROSS

| | Α | В | С | D | Ε | |
|---|---|---|---|----------|---|--|
| Α | | | | | | |
| В | | | | | | |
| С | | | | | | |
| D | | | | | | |
| Е | | | | (| | |
| | | | | | | |

SCENARIO CROSS



THE SCENARIO - SHARED MOBILITY

UNCERTAINTY
 Shared mobility will dominate the mobility market

MAIN FORCES
 Higher costs associated with owning a car
 Digital subscription services is maturing
 People values time and experience over owning

owning sharing

IMPACT
 Seamless travelling available for all needs and wallets

THE SCENARIO - VIRTUAL MEETING SPOTS

UNCERTAINTY
 Virtual meeting spots will reduce the need for physical meeting spots

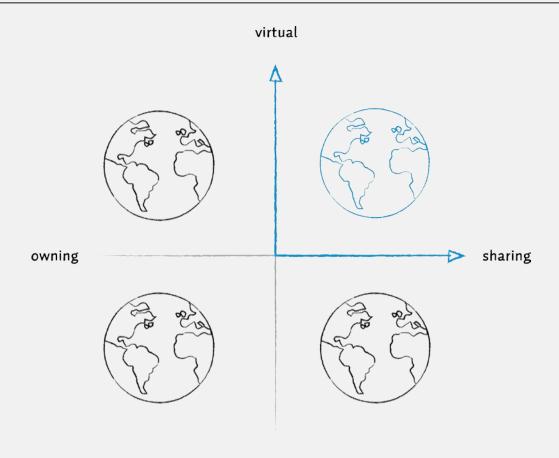
MAIN FORCES
 Better data transfer
 Development of smarter sw such as AI
 Development of more advanced hardware

IMPACT
 The need for everyday travelling decreases

virtual

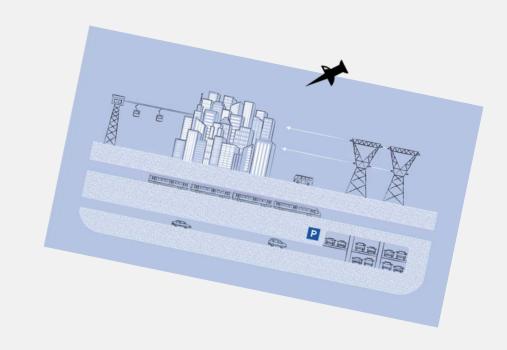
physical

THE SCENARIO

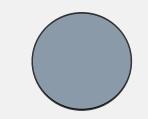


THE FUTURE SCENARIO

What stood out the most in the future scenario?

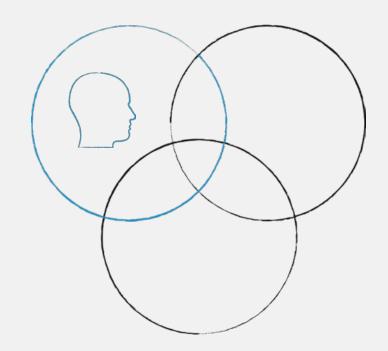


FUTURE MOBILITY NEEDS

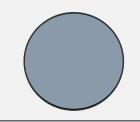


O How has mobility needs changed in the future scenario?



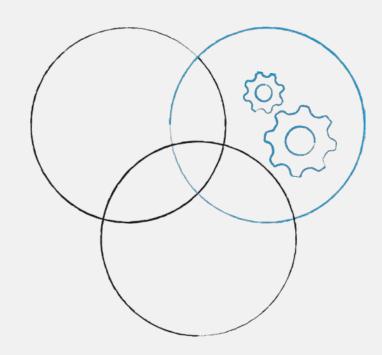


FUTURE MOBILITY PREREQUSITES



How has the prerequisites for mobility changed in the future scenario?

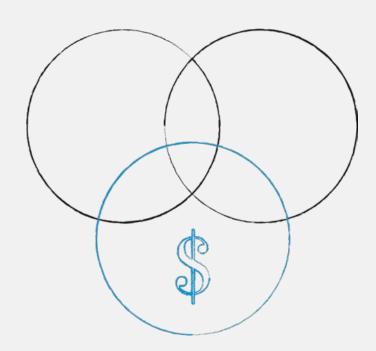
No private cars in the city centre



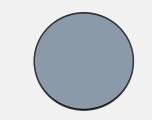
NEW PROFIT MODEL

What can MY ♥ CAR **offer** to meet the prerequsites and needs in the new society and be as **profitable** as possible?

Drones that deliver office supplies to the appartment windows

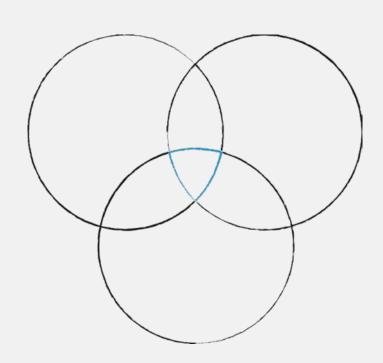


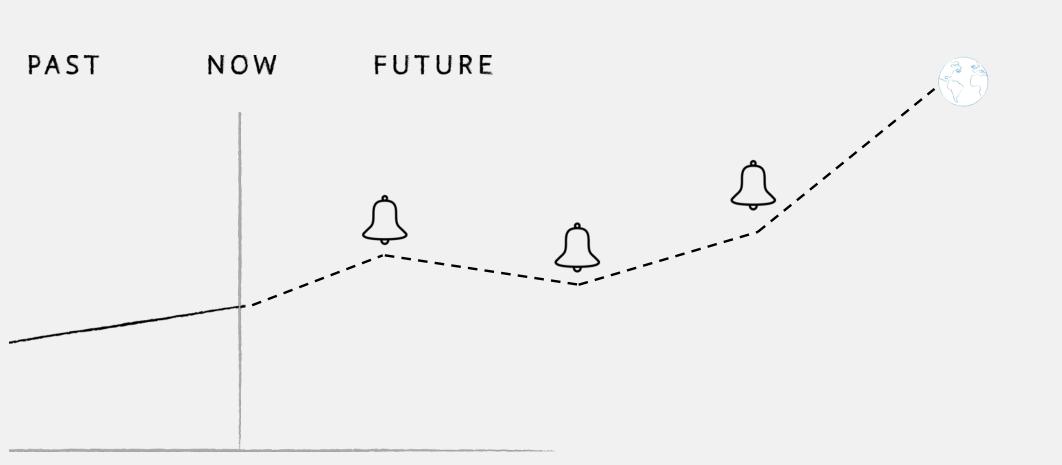
NEW CORE BUSINESS



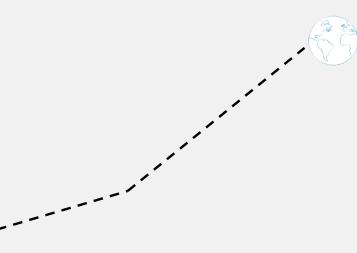
What is the new company core for MY ♥ CAR in the future scenario?

Provide supplies on demand











PAST NOW FUTU



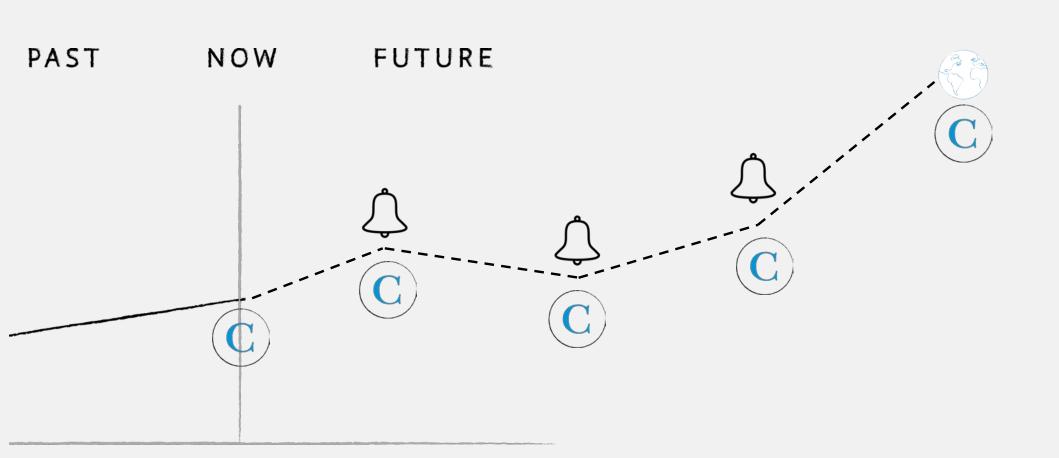
Next year 15.000 new all inclusive appartments will be available for rent.

Accomodation Transportation Cleaning Food

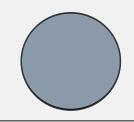
All at a monthly fee

Sign up today!





PLAN TO CLOSE THE GAP



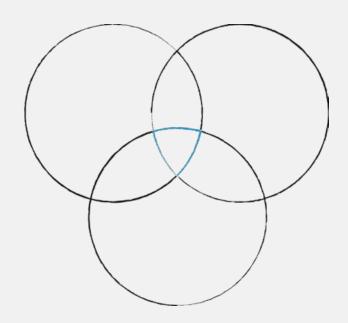
What **steps** can MY CAR take to **gradually change** from the core business today towards the core business tomorrow?

Provide privately owned mobility

Provide supplies on demand

SHARE YOUR INSIGHTS

- What is your suggestion of MY ♥ CAR's new core business?
- O How did you come to that conslusion?



SCENARIO PLANNING RECAP



Shared mobility



Shared mobility



Life puzzle



Shared mobility



Life puzzle



Make use of time



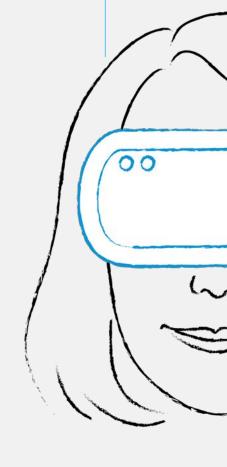
PURPOSE

- Understand the importance to keep track of trends and how it could affect your business
- A method of how to work with uncertain trends in a structured way



THANK YOU

menti.com 42 58 8



Isabell.oskarsson@volvocars.com